

The CoopTel Filter User's Guide

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Managing your Quarantine Inbox

This chapter describes how you can check your quarantined messages, classify messages as spam and not spam, and modify your user preferences using the CoopTel Filter interface. This chapter contains the following topics:

- Receiving Messages from the CoopTel Filter in the next section.
- Using the Quarantine Interface on page 3.
- Changing your User Preferences on page 5.
- Using Microsoft Outlook and Lotus Notes to Classify Messages on page 8.

Receiving Messages from the CoopTel Filter

The CoopTel Filter sends you the following two types of messages:

- Greeting Message
- Spam Quarantine Summary Report

Greeting Message

The first time the CoopTel Filter quarantines an email intended for you, the system sends you a greeting message with a subject line of User Quarantine Account Information. The greeting message contains the following information:

Welcome to The Barracuda Spam Firewall. This message contains the information you will need to access your Spam Quarantine and Preferences.

Your account has been set to the following username and password:

Username: <your email address>

Password: <your default password>

Access your Spam Quarantine directly using the following link:

<http://216.144.115.22:8000/>

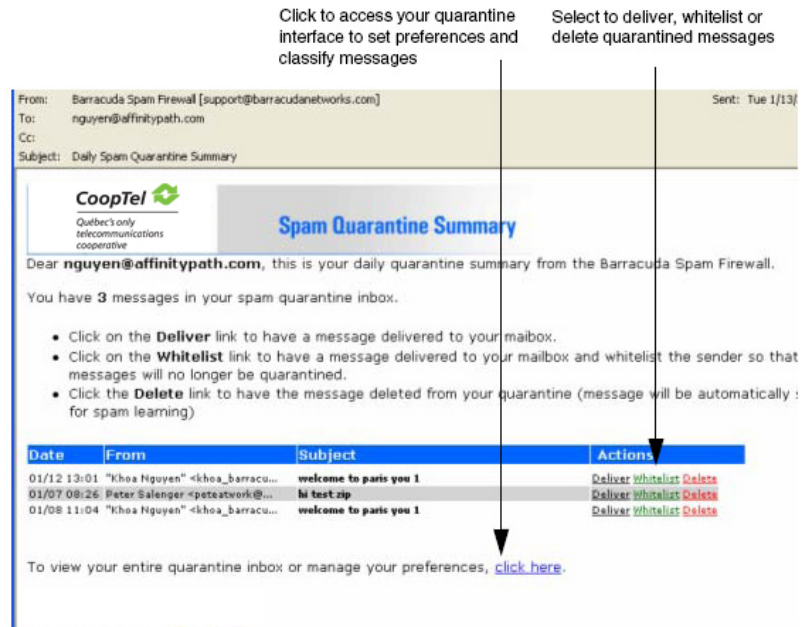
Important:

The CoopTel Filter automatically provides your login information (username and password) and the link to access the quarantine interface. You should save this email because future messages from the system do not contain your login information.

Using the Quarantine Interface

Quarantine Summary Report

The CoopTel Filter sends you a daily quarantine summary report so you can view the quarantined messages you did not receive. From the quarantine summary report you can also add messages to your whitelist, delete messages, and have messages delivered to your inbox. The following figure shows an example of a quarantine summary report.



Using the Quarantine Interface

At the end of every quarantine summary report is a link to the quarantine interface where you can set additional preferences and classify messages as spam and not spam.

Logging into the Quarantine Interface

To log into your quarantine interface:

1. Click the link provided at the bottom of the Quarantine Summary Report (displayed above).

Result: The login page appears.

2. Enter your username and password, and click **Login**.

Your login information resides in the greeting message sent to you from the CoopTel Filter.

Managing your Quarantine Inbox

After logging into the quarantine interface, select the QUARANTINE INBOX tab to view a list of your quarantined messages. When you first start using the quarantine interface, you should view this list on daily basis and classify as many messages as you can.

The CoopTel Filter has a learning engine that learns how to deal with future messages based on the ones you classify as spam and not spam. The learning engine becomes more effective over time as you teach the system how to classify messages and as you set up rules based on your whitelist and blacklist.

Clicking on an email displays the message.

The following table describes the actions you can perform from this page.

Action	Description
Deliver	<p>Delivers the selected message to your standard email inbox.</p> <p><i>Note: If you want to classify a message or add it to your whitelist, make sure to do so before delivering the message to your inbox. Once the CoopTel Filter delivers a message, it is removed from your quarantine list.</i></p>
Whitelist	<p>Adds the selected message to your whitelist so all future emails from this sender are not quarantined unless the message contains a virus or banned attachment type.</p> <p>The CoopTel Filter adds the sending email address exactly as it appears in the message to your personal whitelist.</p> <p>Note that some commercial mailings may come from one of several servers such as <i>mail3.abcbank.com</i>, and a subsequent message may come from <i>mail2.abcbank.com</i>.</p> <p>See the section on managing your whitelists and blacklists for tips on specifying whitelists with greater effectiveness.</p>
Delete	<p>Deletes the selected message from your quarantine list. The main reason to delete messages is to help you keep track of which quarantine messages you have reviewed.</p> <p>You cannot recover messages you have deleted.</p>
Classify as Not Spam	<p>Classifies the selected message as not spam.</p> <p><i>Note: Some bulk commercial email may be considered useful by some users and spam by others. Instead of classifying bulk commercial email, it may be more effective to add it to your whitelist (if you wish to receive such messages) or blacklist (if you prefer not to receive them).</i></p>
Classify as Spam	<p>Classifies the selected message as spam.</p>

Changing your User Preferences

After logging into your quarantine interface, you can use the PREFERENCES tab to change your account password, modify your quarantine and spam settings, and manage your whitelist and blacklist.

Changing your Account Password

To change your account password, do one of the following:

- On the quarantine interface login page, click **Create New Password**, or
- After logging into your quarantine interface, go to PREFERENCES-->Password. This option is not available if single sign on has been enabled via LDAP or Radius.

In the provided fields, enter your existing password and enter your new password twice. Click **Save Changes** when finished.

Note: Changing your password breaks the links in your existing quarantine summary reports so you cannot delete, deliver, or whitelist messages from those reports. New quarantine summary reports will contain updated links that you can use the same as before.

Changing Your Quarantine Settings

The following table describes the quarantine settings you can change from the PREFERENCES-->Quarantine Settings page.

Quarantine Setting	Description
Enable Quarantine	Whether the CoopTel Filter quarantines your messages. If you select Yes , the CoopTel Filter does not deliver quarantined messages to your general email inbox, but you can view these messages from the quarantine interface and quarantine summary reports. If you select No , all messages that would have been quarantined for you are delivered to your general email inbox with the subject line prefixed with [QUAR]:. The CoopTel Filter administrator can modify this prefix.
Notification Interval	The frequency the CoopTel Filter sends you quarantine summary reports. The default is daily. The CoopTel Filter only sends quarantine summary reports when one or more of your emails have been quarantined. If you select Never , you can still view your quarantined messages from the quarantine interface, but you will not receive quarantine summary reports.
Notification Address	The email address the CoopTel Filter should use to deliver your quarantine summary report.
Default Language	The language in which you want to receive your quarantine notifications. This setting also sets the default encoding for handling unknown character sets during filtering. All email notifications from the CoopTel Filter are in UTF8 encoding.

Enabling and Disabling Spam Scanning of your Email

If you do not want the CoopTel Filter scanning your emails for spam content, you can disable spam filtering from the PREFERENCES-->Spam Settings page. From this page you can also change the default spam scoring levels that determine when your emails are tagged, quarantined or blocked.

When the CoopTel Filter receives an email for you, it scores the message for its spam probability. This score ranges from 0 (definitely not spam) to 10 or higher (definitely spam). Based on this score, the CoopTel Filter either allows, quarantines, or blocks the message.

A setting of 10 for any setting disables that option.

The following table describes the fields on the PREFERENCES-->Spam Settings page.

Setting	Description
Spam Filter	Enable/Disable
Enable Spam Filtering	Select Yes for the CoopTel Filter to scan your emails for spam. Select No to have all your messages delivered to you without being scanned for spam.
Spam scoring	
Use System Defaults	Select Yes to use the default scoring levels. To configure the scoring levels yourself, select No and make the desired changes in the Spam Scoring Levels section described below.
Tag score	Messages with a score above this threshold, but below the quarantine threshold, are delivered to you with the word [BULK] added to the subject line. Any message with a score below this setting is automatically allowed. The default value is 3.5.
Quarantine score	Messages with a score above this threshold, but below the block threshold, are forwarded to your quarantine mailbox. The default setting is 10 (quarantine disabled). To enable the quarantine feature, this setting must have a value lower than the block threshold.
Block score	Messages with a score above this threshold are not delivered to your inbox. Depending on how the system is configured, the CoopTel Filter may notify you and the sender that a blocked message could not be delivered. The default value is 9.
Barracuda Bayesian Learning	
Reset Bayesian Database	Click Reset to remove your Bayesian rules learned by the CoopTel Filter from the point of installation.
Bayesian Database Backup	
Backup Bayesian Database	Click Backup to download a copy of your Bayesian database to your local system. This backup copy can then be uploaded to any CoopTel Filter, including this one, in the case of a corrupt Bayesian installation.
Restore Database	Click Browse to select the backup file containing your Bayesian database, and then click Upload Now to load the Bayesian settings to this CoopTel Filter. The backup file does not need to have originated from this CoopTel Filter, nor from the same user database.

Adding Email Addresses and Domains to Your Whitelist and Blacklist

The PREFERENCES-->Whitelist/Blacklist page lets you specify email addresses and domains from which you do or do not want to receive emails.

List Type	Description
Whitelist	The list of email addresses or domains from which you always wish to receive messages. The only time the CoopTel Filter blocks a message from someone on your whitelist is when the message contains a virus or a disallowed attachment file extension.
Blacklist	The list of senders from whom you never want to receive messages. The CoopTel Filter immediately discards messages from senders on your blacklist. These messages are not tagged or quarantined and cannot be recovered. The sender does not receive a notice that the message was deleted, and neither do you. The only time a blacklisted email address is delivered is if the same email address also appears in your whitelist.

To whitelist or blacklist senders, follow these steps:

1. Go to the PREFERENCES-->Whitelist/Blacklist page.

A list of your existing whitelisted and blacklisted addresses appears on this page.

2. To delete a whitelist or a blacklist entry, click the trash can icon next to the address.

3. To add an entry, type an email address into the appropriate field, and click the corresponding **Add** button.

Tips on specifying addresses

When adding addresses to your whitelist and blacklist, note the following tips:

- If you enter a full email address, such as *johndoe@yahoo.com*, just that user is specified. If you enter just a domain, such as *yahoo.com*, all users in that domain are specified.
- If you enter a domain such as *cooptel.qc.ca*, all subdomains are also included, such as *support.cooptel.qc.ca* and *test.cooptel.qc.ca*.
- Mass mailings often come from domains that do not resemble the company's Web site name. For example, you may want to receive mailings from *historybookclub.com*, but you will find that this site sends out its mailing from the domain *hbcfyi.com*. Examine the From: address of an actual mailing that you are trying to whitelist or blacklist to determine what to enter.

Changing the Language of the Quarantine Interface

You can change the language of your quarantine interface by selecting a language from the drop-down menu in the upper right corner of the QUARANTINE INBOX and PREFERENCES tabs. Supported languages include Chinese, Japanese, Spanish, French, and others.

The language you select is only applied to your individual quarantine interface is affected.

Using Microsoft Outlook and Lotus Notes to Classify Messages

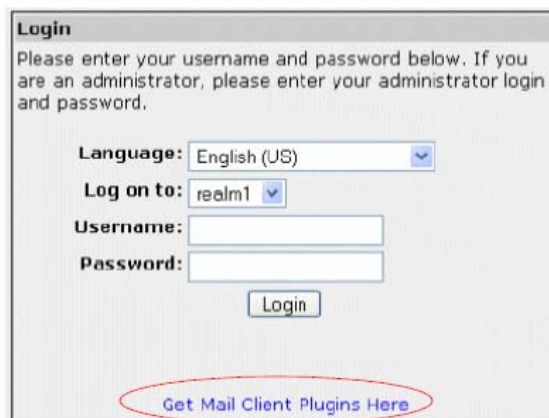
Instead of using your quarantine inbox to classify your email messages, you can download a client plugin that lets you classify messages from your Microsoft Outlook or Lotus Notes application. **(Doesn't work with Outlook Express)**

Your CoopTel Filter administrator may chose not to make this plug-in available. If this is the case, you need to use your quarantine inbox to classify your messages.

Downloading the Client Plug-in

To download the client plug-in that is needed to classify messages from Microsoft Outlook or Lotus Notes, go to the log-in page of the administration interface and click the link below the login information, as shown in the following example:

Note: If this link does not appear, then your CoopTel Filter administrator has configured the system to not make the plug-in available.



The image shows a web-based login form titled "Login". The form contains the following elements: a title "Login", a paragraph of instructions, a "Language" dropdown menu set to "English (US)", a "Log on to:" dropdown menu set to "realm1", a "Username:" text input field, a "Password:" text input field, and a "Login" button. At the bottom of the form, there is a blue hyperlink "Get Mail Client Plugins Here" which is circled in red.

Using the Microsoft Outlook and Lotus Notes Plug-in

After downloading and installing the plug-in, you can begin classifying messages using these buttons in your Microsoft Outlook or Lotus Notes client: . The first (green) button marks messages as not spam and the second (red) button marks messages as spam.

The Microsoft Outlook and Lotus Notes Plug-in is configured to automatically:

- Whitelist email addresses associated with sent messages and new contacts
- Move spam-declared messages to the Deleted Items folder in your mail client
- Whitelist the 'From:' email address within 'Not-Spam'-declared messages.

You can change the default behavior of the Outlook plug-in by going to the Tools menu in your Outlook client and selecting Options | Spam Firewall tab.

